



Union Business Cycle Fund

(An open-ended equity scheme following business cycles based investing theme)

New Fund Offer Opens on
13th February 2024

New Fund Offer Closes on
27th February 2024

Scheme Re-opens on:
Within 5 Business Days of Allotment.

Scheme Characteristics

Union Business Cycle Fund would aim to take active aggressive allocation between leading sectors (sectors outperforming the broader market) and lagging sectors (sectors underperforming the broader market) based on the stage of the business cycle in the economy.

Dynamic allocation between various sectors and stocks at different stages of business cycles

Top Down approach to identify leading and lagging sectors and bottom up approach for stock selection



Intermingling cycles cause outperformance and underperformance of sectors in any timeframe leading to investment opportunities

Correct identification of leading and lagging sectors is crucial to optimize investment returns

Capital allocation to be focused on select sectors across market capitalization spectrum

Scheme Product Label

<p>This product is suitable for investors who are seeking*:</p>	<p>Riskometer</p>
<ul style="list-style-type: none"> • Capital appreciation over long term • Investment predominantly in equity & equity related instruments of business cycle-based theme 	<p>Investors understand that their principal will be at very high risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Note: The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

For details, please refer the Scheme Information Document of the Scheme.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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