

B. DURGAPRASAD RAI

Company Secretary

D-211, Ghatkopar Industrial Estate, Behind R City Mall, Off: LBS Marg,
Ghatkopar -West, Mumbai-400 086
Tel: 022-49716604 / 9869036781
E-mail: dprai@yahoo.com

Secretarial Compliance Report of Union Bank of India for the year ended 31st March, 2021

I have examined:

- (a) all the documents and records made available to us and explanation provided by **Union Bank of India**
- (b) the filings / submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document / filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March, 2021 ("Review Period") in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India("SEBI");

The specific Regulations, whose provisions and the circulars/guidelines issued thereunder, have been examined, Include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (there were no events requiring compliance during the review period)
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (there were no events requiring compliance during the review period)
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;



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- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; (there were no events requiring compliance during the review period)
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) Other SEBI Regulations, and circulars/guidelines issued thereunder as applicable to the Bank

And based on the above examination, I hereby Report that, During the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- (c) There were no actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.
- (d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous report	Observations made in the secretarial compliance report for the year ended	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the Actions taken by the listed entity
1	The declarations provided by the independent directors of the Bank during the period under review in accordance with the provisions of the	March 31, 2020	The bank inadvertently missed to place the said declarations before the first Board meeting in	The bank has taken appropriate steps to avoid recurrence of such lapses



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	Regulation 25(8) of the Listing Regulations were submitted to the Board of Directors at their meeting held on 18th September, 2019 instead of the first meeting of the financial year		the FY 2019-20. However, the Bank has taken necessary steps to comply with the requirement	
2	The Bank has not provided at least seven days advance notice of the record date of payment of interest. The Bank had intimated to the Stock Exchange on March 3, 2020, for the record date of 3 rd March, 2020 for interest payment on Upper Tier II bonds of series XV-A	March 31, 2020	The delay in intimation occurred inadvertently. However, the bank has taken necessary steps to comply with the requirement	The bank has taken appropriate steps to avoid recurrence of such lapses



A handwritten signature in blue ink, appearing to read "B. Durgaprasad Rai".

B. Durgaprasad Rai
Company Secretary
COP No. : 4390
Membership No. A-10060
UDIN: A010060C000473061

Place: Mumbai

Date: June 16, 2021