

Ref: ISD/17-18/8

6<sup>th</sup> April, 2017

To,

The Deputy General Manager,  
Listing Dept.  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No.C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051.  
Scrip Symbol/Series-UNIONBANK-EQ

Madam/Sir,

**Subject: Certificate for Timely Payment of Interest on Bonds- Reporting under Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that the annual interest of Rs.59,60,00,000.00 (Rupees Fifty Nine Crore Sixty Lac Only) has been paid on 03.04.2017 by way of credit to the bank account of beneficiaries, as per the Ben Pos of relevant record dates. Details of the same are given below:

(Rs. in Crores)


Series	Bond ID	Bond Amount	Coupon Rate	Interest Payable	Due date of Payment	Actual date of Payment @	No of Records
XII Lower Tier II	INE692A09183	200.00	8.60%	17.20	01.04.2017	03.04.2017	1
XV-A Upper Tier II	INE692A09233	500.00	8.48%	42.40	01.04.2017	03.04.2017	4

@ 01.04.2017 being Bank Closing Day and 02.04.2017 being Holiday (Sunday)

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

  
(Dipak D. Sanghavi)  
Company Secretary