

## NOTICE FOR EXTRAORDINARY GENERAL MEETING

NOTICE is hereby given that an Extraordinary General Meeting (“EGM”) of the shareholders of Union Bank of India will be held on **Tuesday, March 26, 2019 at 11:00 AM** at **Rama & Sundri Watumull Auditorium, Vidyasagar, Principal K. M. Kundnani Chowk, 124, Dinshaw Wachha Road, Churchgate, Mumbai - 400020** to transact the following business:

**Issue of 52,15,62,658 (Fifty Two Crore Fifteen Lakh Sixty Two Thousand Six Hundred Fifty Eight) equity shares of Rs.10/- each (Rupees Ten only) for cash at an Issue Price of Rs. 78.84 (Rupees Seventy Eight and Eighty Four Paise Only) per share including premium of Rs. 68.84 (Rupees Sixty Eight and Eighty Four Paise Only) per share determined in accordance with Regulation 164(1) of SEBI (ICDR) Regulations, 2018 and aggregating up to Rs.4,112 Crore (Rupees Four Thousand One Hundred and Twelve Crore Only) to Government of India (i.e. President of India) on Preferential Basis.**

The shareholders are also informed that:

1. The **Relevant Date** for determination of the Preferential Issue Price, as per the SEBI (ICDR) Regulations, 2018 for the determination of minimum price for the issue of the above mentioned equity shares shall be **Friday, February 22, 2019**.
2. Individual notices have been sent to Shareholders of the Bank whose names have appeared in the Register of Shareholders of the Bank for those holding in physical mode and as downloaded from NSDL/CDSL for those holding in Demat mode, as on Friday, February 15, 2019 either by email to the email ids registered with the depository/Bank’s Registrar & Share Transfer Agent or by delivery of physical copy by Courier and Speed Post at the address registered with the Bank/RTA. The dispatch of Notice has been completed on Saturday, March 2, 2019.
3. A copy of the Notice is also available on Bank’s website i.e. [www.unionbankofindia.co.in](http://www.unionbankofindia.co.in) and website of the e-voting agency i.e. [www.evotingindia.com](http://www.evotingindia.com).
4. The Bank is pleased to provide shareholders the facility to exercise their right to vote on resolutions proposed to be considered at the EGM by electronic means and the business may be transacted through e-Voting Services. The facility of casting the votes by the shareholders using an electronic voting system from a place other than venue of the EGM (“remote e-voting”) will be provided by **Central Depository Services (India) Limited (“CDSL”)**.
5. The remote e-voting period commences on **Saturday, March 23, 2019 at 9:00 AM (IST)** and ends on **Monday, March 25, 2019 at 5:00 PM (IST)**. During this period shareholders of the Bank, holding shares either in physical form or in dematerialized form, as on the Cut-Off Date of **Tuesday, March 19, 2019** may cast their vote by remote e-voting. The remote e-voting module shall be disabled by CDSL for voting thereafter. Once the shareholder casts his vote on a resolution, the shareholder shall not be allowed to change it subsequently.
6. A shareholder entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself/herself and the proxy need not be a shareholder of the bank.
7. The facility for voting shall also be made available at the venue of the EGM and the shareholders attending the meeting who have not casted their votes by remote e-voting shall be able to exercise their right at the meeting through voting at the venue.
8. The shareholders who have casted their vote by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again.

9. The Chairman of the meeting shall after commencement of the meeting allow voting for all those shareholders who are present at the EGM but have not casted their vote by availing the remote e-voting facility.
10. The Results declared alongwith the report of the Scrutinizer shall be placed on the website of the Bank i.e. [www.unionbankofindia.co.in](http://www.unionbankofindia.co.in) and on the website of CDSL i.e. [www.evotingindia.com](http://www.evotingindia.com) immediately after the declaration of result by the Chairman or a person authorized by him. The results shall also be immediately forwarded to the Stock Exchanges.
11. Detailed process and manner for remote e-voting, Proxy Form, Attendance Slip-cum-Entry Pass, Explanatory Statement and Disclosure as required to be made in terms of SEBI (ICDR) Regulations, 2018, are given in the notice sent to shareholders.
12. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com), under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
13. All grievances connected with the facility for e-voting may be addressed to Mr. Rakesh Dalvi, Deputy Manager, Central Depository Services (India) Ltd., A Wing, 25<sup>th</sup> Floor, Marathon Futurex, Mafatlal Mill Compound, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call 1800225533.

By order of the Board of Directors

Place: Mumbai  
Date: March 03, 2019

(Rajkiran Rai G.)  
Managing Director & CEO