



AFFIX RECENT
PHOTOGRAPH OF
APPLICANT
WITH
SIGNATURE

1. Please write or type in Block Letters.
2. Put a tick mark against appropriate item.
3. Ensure that all information is correctly filled in. If any detail is not applicable, please write "N.A".
4. Enclose all required supporting documents.

Purpose of Loan:

Loan Amt.:

PERSONAL AND EMPLOYMENT DETAILS

NAME	APPLICANT		
	Surname	First Name	Middle Name
Current Residential Address			
	Phone No.	E-mail (if any) -	
Date of Birth (DDMMYY)	Age	Yrs	<input type="checkbox"/> Male <input type="checkbox"/> Female
Marital Status	<input type="checkbox"/> Single <input type="checkbox"/> Married		
Number of Dependants	Children - Others -		
Status	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident		
Qualification	Matric / Under-Graduate / Post-Graduate / Ph.D		
If Professional	Doctor / Engineer / Lawyer / C.A. / MBA / Any other (Please specify)		
Occupation	<input type="checkbox"/> Employed <input type="checkbox"/> Self-Employed		

EMPLOYMENT RECORD – FOR SALARIED / SELF EMPLOYED

Name of the Employer			
Company / Firm Address (Please mention the address of the office you are based at)			
Designation	Department / Section :		
No. of year in Current Employment business	Years :	Employee No.	Income Tax Permanent a/c no.(PAN) :
Office phone No.	Ext. (if any) :		Fax:
Monthly Income	Rs	Date of Salary Receipt:	
Other Income	Rs		
No. of yrs in present occ.	Yrs	Retirement Age	Yrs

FINANCIAL INFORMATION

Savings, Investments Etc.			Loans Taken / Proposed			
Particulars	Applicant (Rs)	Co-applicant (Rs)	Please indicate below all loans taken / proposed from employer, Provident Fund etc., and instalment(s) payable per month including interest against each loan.			
			Source Of Loan	Outstanding Amount (Rs)	Monthly Instalment Payable (Rs)	Term (months)
Savings in Bank	_____	_____				
Immovable property (specify) _____						
Current balance in Provident Fund (your share) _____						
Other Assets (specify)						
1. _____						
2. _____						
LIC Policy(ies) _____						
Postal Life Insurance _____						
Policy(ies) Amount _____						
Maturity Dates _____						
			Applicant:			
			Employer _____			
			Provident Fund _____			
			Credit Society _____			
			Others (specify) _____			
			Co-applicant			
			Employer _____			
			Provident Fund _____			
			Credit Society _____			
			Others (specify) _____			



BANK ACCOUNT DETAILS

Name of the Account Holder	Name of the Bank	Branch Name	Year a/c opened	Account No.

GENERAL [APPLICABLE TO APPLICANT AND CO-APPLICANT (IF ANY)]

<p style="text-align: right;">Yes No</p> <p>1. Have you or your spouse earlier applied to UBI for a loan ? <input type="checkbox"/> <input type="checkbox"/></p> <p>If yes a) Loan a/c no. _____ b) Other details _____</p> <p>2. Have you or your spouse given Personal Guarantee(s) ? <input type="checkbox"/> <input type="checkbox"/></p> <p>If yes, a) On behalf of _____ b) Name of the organisation _____ c) Amount _____</p>	<p>3. What other security will you be able to provide _____</p> <p>4. Please select the mode of repayment convenient to you: Tick (✓) against the appropriate box.</p> <p>a) Deduction of monthly instalment By your employer <input type="checkbox"/></p> <p>b) Post dated cheques <input type="checkbox"/></p> <p>c) Standing instructions to bankers <input type="checkbox"/></p> <p>d) Any other (please specify) _____</p> <p><i>Not applicable for employed applicants, whose employers have a deduction at source arrangement with UBI?</i></p>	<p>Are you a citizen(s) of India <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Do you belong to <input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> NA</p> <p>Do you have any Credit Cards? Yes / No If Yes, Card No.: _____ Issuers name: _____</p>
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REFERENCES (NAMES AND ADDRESSES OF TWO REFEREES WHO ARE NOT RELATED TO YOU)

UBI may make such enquiries from the referees it deems necessary.	1. _____	2. _____
	Phone: Off: _____ Res: _____	Phone: Off: _____ Res: _____

DECLARATION

I / We declare that all the particulars and information given in the application form are true, correct and they shall form the basis of any loan UBI may decide to grant me / us. I / We confirm that I / We have had no insolvency proceedings against me / us nor have I / We ever been adjudicated insolvent and further confirm that I / We have read the brochure and understood the contents. I / We am / are aware that the Equated Monthly Instalment comprising principal and interest is calculated on the basis of quarterly rests. I / We agree that UBI may take up such references and make such enquiries in respect of this application, as it may deem necessary. I / We undertake to inform UBI regarding any change in my / our occupation / employment and to provide any further information that you may require. I / We also undertake to authorise my / our employer(s) to deduct Equated Monthly Instalments from my / our salary and remit the same to UBI directly every month. UBI may make available any information contained in this form, other documents submitted to UBI and information pertaining to the loan to any institution or body. UBI may seek / receive information from any source / person to consider this application. I / We further agree that my / our loan shall be governed by rules of UBI which may be in force from time to time.

Applicant's Signature

FOR OFFICE USE ONLY

All the documents obtained as per scheme, verified with original (wherever applicable) and found to be in order

(signature & Name of Processing Officer)

SANCTIONED / DECLINED

(Signature & Name of Sanctioning Authority)