

Ref: ISD/17-18/394

3<sup>rd</sup> February, 2018

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Madam /Sir,

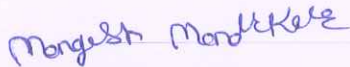
**Subject: Prior Intimation under Regulation 29(1)(d) of Meeting of Bank's Committee of Directors for raising of Capital Funds scheduled to be held on Wednesday, 7<sup>th</sup> February, 2018**

Pursuant to Regulation 29(1)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of Bank's Committee of Directors for raising of Capital Funds is scheduled to be held on Wednesday, 7<sup>th</sup> February, 2018, inter alia, to consider and approve issue of equity shares on Preferential Basis to Government of India subject to necessary approvals/permissions in this regard.

This is for your information please.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)  
Company Secretary

