

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Madam /Sir,

Subject: Disclosure under Regulation 30 regarding Capital infusion by Government of India and Intimation under Regulation 29(1)(d) of Meeting of Board of Directors

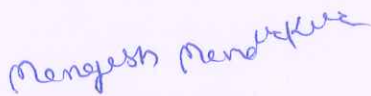
In compliance with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform that Government of India has conveyed its decision to infuse Rs. 4,112 Crores in the equity of the Bank by way of preferential allotment. The said amount of Rs. 4,112 Crores has been remitted by the Government of India today i.e. on 21st February, 2019 and the same is being maintained by the Bank as "Share Application Money pending allotment".

Further, in terms of Regulation 29(1)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of Board of Directors is scheduled to be held on **Tuesday, 26th February, 2019** inter-alia to consider and approve issue of equity shares on Preferential Basis to Government of India subject to necessary approvals/permissions in this regard.

This is for your information please.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)
Company Secretary

