

Ref: ISD/16-17/420

16th March, 2017

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

Subject: Issuance of Additional Tier 1 Basel III Compliant Bonds

This has reference to our letter no. ISD/16-17/350 dated November 4, 2016, wherein the information about approvals from Board of Directors regarding raising of capital by way of equity and/or AT 1 and /or Tier 2 capital during FY 2016-17 was submitted, we hereby inform that the Bank has decided to issue Additional Tier 1 Basel III compliant bonds of Rs.250 crore in favor of Prime Minister's National Relief Fund.

This is for your information and record please.

Thanking you.

Yours faithfully,



(Dipak D. Sanghavi)
Company Secretary

