

**NOTICE OF 16th ANNUAL GENERAL MEETING,
ELECTION OF SHAREHOLDER DIRECTORS, BOOK CLOSURE & E-VOTING**

NOTICE is hereby given that the **Sixteenth** Annual General Meeting (“AGM”) of the Shareholders of Union Bank of India (“Bank”) will be held on **Wednesday, 27th June 2018** at **11.00 A.M.** at **Rama & Sundri Watumull Auditorium, K. C. College, Dinshaw Wachha Road, Churchgate, Mumbai - 400020** to transact the following business:

Ordinary Business:

Item No. 1: To discuss, approve and adopt the Balance Sheet of the Bank as at **31st March 2018**, Profit and Loss Account for the year ended on that date, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditors’ Report on the Balance Sheet and Accounts.

Special Business:

Item No. 2: To raise Capital through FPO/Rights/QIP/Preferential allotment etc.

Item No. 3: To elect **THREE** Directors from amongst the shareholders of the Bank, other than the Central Government, in terms of Section 9(3)(i) of The Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970.

The Shareholders are further informed that:

- i. The Annual Report of the Bank for the year 2017-18 *inter alia* containing detailed Notice of the AGM, Nomination Form, Declaration, Personal Information, Declaration and Undertaking, Dividend Mandate Form and Proxy Form in physical form has been dispatched using the services of Indian Post/Courier to those Shareholders who have not registered their Email IDs with the Bank and in soft copy by Email to those shareholders who have registered their Email IDs with the Bank/DP.
- ii. The Annual Report is also hosted on the website of the Bank on the following link - www.unionbankofindia.co.in/pdf/Union-Bank-AR-17-18.pdf.
- iii. A shareholder entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself/herself and the proxy need not be a shareholder of the bank.

Notice is also given that -

1. The Register of Shareholders and Share Transfer Books of the Bank will remain closed from **Thursday, 21st June, 2018 to Wednesday, 27th June, 2018** (both days inclusive) for the purpose of AGM.
2. Pursuant to provisions of Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015, the Bank is providing shareholders the facility to exercise their right to vote at the AGM by electronic means and the business may be transacted through e-Voting Services.

3. The facility of casting the votes by the shareholders using an electronic voting system from a place other than venue of the AGM (“remote e-voting”) and Voting at the Venue will be provided by **Central Depository Services (India) Limited (CDSL)**. Shareholders may log on to the e-voting website www.evotingindia.com to cast their vote.
4. The remote e-voting period commences on **Saturday, 23rd June, 2018 (9:00 am IST) and ends on Tuesday, 26th June, 2018 (5:00 pm IST)**. During this period shareholders of the Bank, holding shares either in physical form or in dematerialized form, as on the **Specified Date i.e. Friday, 18th May, 2018** may cast their vote by remote e-voting for **agenda item no. 3**. Further, shareholders of the Bank, holding shares either in physical form or in dematerialized form, as on the Cut-Off Date of **Wednesday, 20th June, 2018** may cast their vote by remote e-voting for **agenda item no. 1 & 2**. The remote e-voting shall not be allowed beyond the said date and time. Once a shareholder casts his vote on a resolution, the shareholder shall not be allowed to change it subsequently.
5. The facility for voting shall also be made available at the venue of the AGM and the shareholders attending the meeting who have not casted their votes by remote e-voting shall be able to exercise their right at the meeting through e-voting at the venue.
6. The shareholders who have casted their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.
7. Any person, who acquires shares of the Bank and becomes shareholder of the Bank after dispatch of the notice and holding shares as of the **cut-off date i.e. Wednesday, 20th June, 2018**, shall follow the process and the manner for e-voting given under point no.16 of the Notice of AGM. If shareholder is holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company or Bank, then his existing password is to be used.
8. The consolidated results of Remote E-Voting and Voting at the venue alongwith the report of the Scrutinizer shall be placed on the website of the Bank i.e. www.unionbankofindia.co.in and on the website of CDSL i.e. www.evotingindia.com immediately after the declaration of result. The results shall also be immediately forwarded to the Stock Exchanges.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or call 1800225533.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Deputy Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call 1800225533

By order of the Board of Directors
For UNION BANK OF INDIA

Place: Mumbai
Date: 5th June, 2018

(Rajkiran Rai G.)
Managing Director & CEO