

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

**Subject: Receipt of Capital Funds from Government of India - Reporting under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

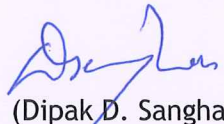
Pursuant to the special resolution passed by the Shareholders at the Extraordinary General Meeting of the Bank held on 23.02.2017 for allotment of Equity Shares aggregating up to Rs.541 crore (Rupees Five Hundred and Forty One Crore Only) to Government of India on Preferential Basis, we wish to inform that the Bank has received a sum of Rs. 541 Crore (Rupees Five Hundred and Forty One Crore Only) as capital infusion in the form of share application money from the Government of India for the said preferential allotment of Equity Shares on 31.03.2017.

Allotment of the Equity Shares to Government of India will be done on receipt of approval of Central Government under section 3(2-B)(c) of the Banking Companies (Acquisition and Transfer of Undertaking) Act, 1970.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

  
(Dipak D. Sanghavi)  
Company Secretary