

Ref: ISD/16-17/291

August 22, 2016

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

Subject: Reporting under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 read with Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Union Bank of India has on August 22, 2016 issued 10,000 Basel III Compliant Tier II Bonds of face value Rs. 10,00,000/- each at par aggregating to Rs. 1000 crore on private placement basis, bearing 8.00% p.a. coupon payable annually. The Bonds are issued for a period of 10 years, with call option after 5 years and thereafter on all coupon payment dates. The Bonds are rated "CRISIL AAA/Outlook: Negative" and "BWR AAA/Outlook: Negative" by 'CRISIL Ltd' and 'Brickwork Ratings India Pvt. Ltd.' respectively.

This is for your information and record please.

Thanking you.

Yours faithfully,


(Dipak D. Sanghavi)
Company Secretary