

Ref. No.: ISD/21-22/101

June 25, 2021

To,

The Deputy General Manager,  
Listing Dept.  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051.

Madam/Sir,

**Subject: Certificate for Timely Payment of Principal and Interest on Bonds - Reporting under Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(1) of SEBI (LODR) Regulations, 2015, we wish to inform you that the interest along with principal of the following bond (pertaining to erstwhile Andhra Bank now amalgamated into Union Bank of India) has been paid as per the mandate given by the Investor and as per the Beneficiary Position of relevant Record Date. The details are given below:

(Rs. in crore)

Series	ISIN	Issue Size	Coupon Rate (%)	Principal along with Interest Amount	Due date of payment	Date of payment	No. of Records
Basel III Compliant Tier II	INE434A08059	1000.00	8.65	1085.55	27-06-2021	25-06-2021*	9

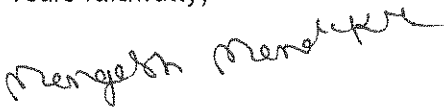
As per disclosure document “ If the date of payment of interest happens to be a holiday, the interest payment will be made on the next working day with interest for the intervening period without any liability for payment of interest on interest. Further, interest for such additional period so paid, shall be deducted out of the interest payable on next coupon date”. Hence, as we had paid interest from 27/06/2019 to 28/06/2020 last year, the days has been adjusted this year.

\*Further, since 27/06/2021 is a bank holiday, and as there was a call option, principal and interest was paid today i.e. 25-06-2021.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

  
(Mangesh Mandrekar)  
Company Secretary