

Ref. No.: ISD/20-21/230

November 20, 2020

To,

The Deputy General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.

Madam/Sir,

Subject: Record Date for redemption and payment of interest of Basel III Compliant Tier-II Bonds Series B (ISIN No. INE434A08034)

Pursuant to regulation 60(2) of SEBI (Listing Regulations and Disclosures Requirements) Regulations, 2015, we hereby give notice of the record date for redemption and payment of interest in respect of following Bond issued by the erstwhile Andhra Bank (now amalgamated into Union Bank of India):

(Rs. in crores)

Bond Series	ISIN & Issue Date	Bond Amt.	Coupon Rate (%)	Coupon Amt.	Period	Record Date	Payment Date
Basel III Compliant Tier-II Bonds Series B	INE434A08034 & 18.12.2015	500	8.63	43.15	18.12.2019 to 17.12.2020	03.12.2020	18.12.2020

For the redemption of above mentioned Bonds, the Bank has made an application to RBI. Approval of RBI is awaited.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar
(Mangesh Mandrekar)
Company Secretary