

Ref. No.: ISD/20-21/55

May 19, 2020

To,

The Deputy General Manager,
Listing Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.

Madam/Sir,

Subject: Record Date for redemption and payment of interest of Bond Series XV-A - Upper Tier II (ISIN - INE692A09233)

We like to inform you that the Bank had stipulated an option to call the Bonds (INE692A09233) on completion of 10 years respectively. Competent Authority has approved to exercise the call option on completion of 10 years for this Bond. Thus, Bank will pay redemption value along with balance interest for the said Bond for the period from 01.04.2020 to 25.06.2020.

Pursuant to regulation 60(2) of SEBI (Listing Regulations and Disclosures Requirements) Regulations, 2015, we hereby give notice of the record date for redemption and payment of interest in respect of Bank's Bond as under:

(Rs. in crores)

Bond Series	ISIN	Issue Date	Bond Amt.	Interest (%)	Interest Amt.	Interest Period	Record Date	Payment Date
Bond Series XV-A - Upper Tier II	INE692A09233	28.06.2010	500.00	8.48 %	9.99	01.04.2020 to 25.06.2020 (86 days)	29.05.2020	26.06.2020 #

As the due date for payment of interest along with redemption for INE692A09233 falls on 28.06.2020 and 28.06.2020 & 27.06.2020 are bank holidays, the payment will be made on 26.06.2020.

Please note that the Bank has already paid the annual interest from 01.04.2019 to 31.03.2020 for the said Bond on 03.04.2020.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary