

Ref. No.: ISD/19-20/312

December 17, 2019

To,

The Deputy General Manager,
Listing Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.

Madam/Sir,

Subject: Record date for Payment of interest with Redemption for Bank's Bonds

We wish to inform you that record date for payment of Annual interest with redemption in respect of Union Bank of India's Capital Bond has been fixed. The details are given below:

Bond Series	ISIN	Period	Payment date	Record date*	Int Rate (%)	Issue Date
Upper Tier II series XIV-C	INE692A09225	Annual	January 27, 2020	December 30, 2019	8.55	January 27, 2010

*Kindly note that since December 28, 2019 is 4th Saturday, record date has been fixed on December 30, 2019.

Bank had stipulated an option to call the bonds on completion of 10 years. Competent Authorities have approved to exercise call option on completion of 10 years for this Bond. As such, Bank will pay redemption value along with the interest payable for the Bond.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)
Company Secretary