

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

Subject: Outcome of the Meeting of Committee of Directors for Raising of Capital Funds - Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

In continuation to our letter no. ISD/19-20/248 dated October 9, 2019 regarding intimation of meeting of Committee of Directors for Raising of Capital Funds ("CDRCF"), we wish to inform that the CDRCF at its meeting held on October 14, 2019 has approved the following:

- 1) Issue Price for Preferential Allotment** - In compliance with the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, the Issue Price of **Rs.70.90** (including a premium of Rs.60.90) per equity share of face value of Rs.10.00 each to be issued on preferential basis to the Government of India (President of India).
- 2) Number of Shares to be issued** - Issue and allotment of **1,65,98,02,538** (One Hundred Sixty Five Crores Ninety Eight Lakhs Two Thousand Five Hundred Thirty Eight) new equity shares on preferential basis to the Government of India (President of India), for an amount aggregating upto Rs.11,768 crore (including premium).

Further, we here by inform the Shareholding Pattern before and after the Preferential Issue:

Sr. No.	Category	Before the Issue		After the Issue	
		No. of Shares held	% of shareholding	No. of Shares held	% of shareholding
1.	Government of India	1,30,94,77,239	74.27	2,96,92,79,777	86.75
2.	Others (Public)	45,35,39,075	25.73	45,35,39,075	13.25
	Total	1,76,30,16,314	100.00	3,42,28,18,852	100.00

Mangesh

(Signature)



The above disclosure is made under Regulation 30 read with entry no. 4 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

The meeting commenced at 6.15 PM and concluded at 6.30 PM.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary