

Ref: ISD/19-20/120

June 12, 2019

The Deputy General Manager,  
Listing Dept.  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No.C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051.  
Scrip Symbol/Series-UNIONBANK-EQ

Dear Madam /Sir,

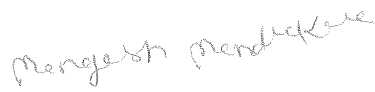
**Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), we hereby confirm that all documents and intimations required to be submitted to the Debenture Trustees in terms of the Trust deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been submitted.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)

Company Secretary