

Ref. No.: ISD/19-20/62

May 15, 2019

To,

The Deputy General Manager,
Listing Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.

Madam/Sir,

Subject: Record date for Payment of interest with Redemption for Bank's Bonds

We wish to inform you that record date for payment of Annual interest with redemption in respect of Union Bank of India's Capital Bond has been fixed. The details are given below:

Bond Series	ISIN	Period	Payment date	Record date	Int Rate (%)	Issue Date
XIV-A perpetual	INE692A09209	Annual	June 16, 2019	May 16, 2019	8.85	June 16, 2009

*Kindly note that since June 16, 2019 is Sunday, payment of interest with redemption of INE692A09209 will be made on June 17, 2019.

Bank had stipulated an option to call the bonds on completion of 10 years. Competent Authorities have approved to exercise call option on completion of 10 years for this Bond. As such, Bank will pay redemption value along with the interest payable for the Bond.

As per the offer document, Interest shall be calculated by multiplying coupon rate by principal amount and multiplying such product by actual number of days in the interest period concerned dividing by 365 (a leap year would be considered as of 366 days for the purpose of calculation).

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,


(Mangesh Mandrekar)
Company Secretary