

Ref: ISD/19-20/21

April 11, 2019

To,

The Deputy General Manager,  
Listing Dept.  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No.C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051.

Madam/Sir,

**Subject: Revised Half-Yearly Statement of Debt Securities issued under the SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as on 31.03.2019**

Ref.: Our letter bearing Ref. No. ISD/19-20/18 dated April 10, 2019

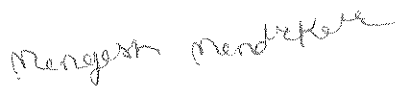
Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 and with reference to abovementioned letter, we hereby submit the revised Half-Yearly Statement of Debt Securities issued under the SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as on 31.03.2019.

In our earlier disclosure, there was an error in the Column 'Embedded option, if any'.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)  
Company Secretary

Encl.: As above.

Sr. No.	Name of the Issuer	ISIN number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
1.	Union Bank of India	INE692A09209	16-Jun-09	Perpetual	8.85%	Annual	Call:16/06/2019 & every year thereafter on each anniversary date (subject to prior approval from RBI)	200.00	200.00
2.		INE692A09217	25-Jun-09	25-Jun-24	8.65%	Annual	Call:25/06/2019 (subject to prior approval from RBI)	500.00	500.00
3.		INE692A09225	27-Jan-10	27-Jan-25	8.55%	Annual	Call May be exercised after the instruments has run for at least ten years i.e. January 27,2020 ; and call option shall be exercised only with the prior approval of RBI	500.00	500.00
4.		INE692A09233	28-Jun-10	28-Jun-25	8.48%	Annual	Call: At par on 28/06/2020 (subject to prior approval from RBI)	500.00	500.00
5.		INE692A09241	28-Dec-12	28-Dec-22	8.90%	Annual	No	800.00	800.00
6.		INE692A09266	22-Nov-13	21-Nov-23	9.80%	Annual	No	2,000.00	2,000.00
7.		INE692A09274	29-Mar-16	29-Mar-26	8.61%	Annual	No	1,000.00	1,000.00
8.		INE692A08011	22-Aug-16	22-Aug-26	8.00%	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
9.		INE692A08029	15-Sep-16	Perpetual	9.50%	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00

10.		INE692A08037	4-Nov-16	Perpetual	9.00%	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1,000.00	1,000.00
11.		INE692A08045	24-Nov-16	Perpetual	7.74%	Annual	No	750.00	750.00
12.		INE692A08052	29-Mar-17	Perpetual	9.10%	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	250.00	250.00
13.		INE692A08060	30-Mar-17	Perpetual	9.10%	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	750.00	750.00
14.		INE692A08078	31-Mar-17	Perpetual	9.10%	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
15.		INE692A08086	3-May-17	Perpetual	9.08%	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
		<b>TOTAL</b>						<b>11,250.00</b>	<b>11,250.00</b>

