

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

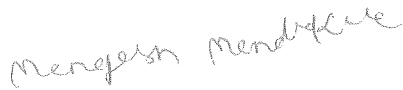
Subject: Allotment of Equity Shares to Government of India on preferential basis

In continuation to our letter no. ISD/18-19/423 dated March 26, 2019 regarding proceedings & voting results of Extraordinary General Meeting of the Bank held on March 26, 2019, we wish to inform you that the Committee of Directors for Raising of Capital Funds (CDRCF) of the Bank at its meeting held on **Thursday, March 28, 2019, *inter alia***, considered and approved the allotment of **52,15,62,658** equity shares of face value of Rs.10 each of the Bank at an issue price of **Rs. 78.84** (including a premium of Rs. 68.84) per equity share aggregating to **Rs. 41,11,99,99,956.72** (Rupees Four Thousand One Hundred Eleven Crores Ninety Nine Lakh Ninety Nine thousand Nine Hundred Fifty Six and Paise Seventy Two Only) to Government of India in accordance with the applicable provisions.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)
Company Secretary