

Ref: ISD/18-19/5

3rd April, 2018

To,

The Deputy General Manager,
Listing Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.

Madam/Sir,

Subject: Certificate for Timely Payment of Interest on Bonds - Reporting under Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57 (1) of SEBI (LODR) Regulations, 2015, we hereby certify that the annual interest on the following bond has been paid by way of credit to the bank account of Beneficiaries, as per the Beneficiary Position of relevant Record Dates. The details are given below:

(Rs. in Crores)

Series	Bond ID	Bond Amount	Coupon Rate	Interest Payable	Due date of payment	Date of payment	No. of Records
XV-A Upper Tier II	INE692A09233	500	8.48	42.40	01.04.2018	03.04.2018	4
XII Lower Tier II	INE692A09183	200	8.60	17.20	01.04.2018	03.04.2018	1

Since 01.04.2018 is Sunday and 02.04.2018 is holiday to enable Bank to close their yearly accounts, payment of interest is made today i.e. 03.04.2018.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary