

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

**Subject: Allotment of 31,28,19,803 equity shares to Government of India on preferential basis on 27<sup>th</sup> March, 2018**

In compliance with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform that the Bank on 27<sup>th</sup> March, 2018 has issued and allotted 31,28,19,803 (Thirty One Crore Twenty Eight Lakh Nineteen Thousand Eight Hundred and Three) equity shares of Rs.10/- each (Rupees Ten only) for cash at an Issue Price of Rs. 144.62 (Rupees One Hundred Forty Four and Sixty Two Paise Only) per share including premium of Rs. 134.62 (Rupees One Hundred Thirty Four and Sixty Two Paise Only) on preferential basis to Government of India in accordance with SEBI (ICDR) Regulations, 2009.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

*Mangesh Mandrekar*  
(Mangesh Mandrekar)  
Company Secretary

