

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,


**Subject: Allotment of 3,89,88,181 equity shares to Government of India on preferential basis on 4<sup>th</sup> August, 2017**

In compliance with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform that consequent to the receipt of approval from Government to increase the paid up capital by way of preferential allotment of equity shares to Government of India, the Bank on 4<sup>th</sup> August, 2017 has issued and allotted 3,89,88,181 (Three Crore Eighty Nine Lac Eighty Eight Thousand One Hundred and Eighty One) equity shares of Rs.10/- each (Rupees Ten only) for cash at an Issue Price of Rs.138.76 (Rupees One Hundred Thirty Eight and Seventy Six Paise Only) including premium of Rs.128.76 (Rupees One Hundred Twenty Eight and Seventy Six Paise Only) on preferential basis to Government of India in accordance with SEBI (ICDR) Regulations, 2009.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

  
(Dipak D. Sanghavi)  
Company Secretary